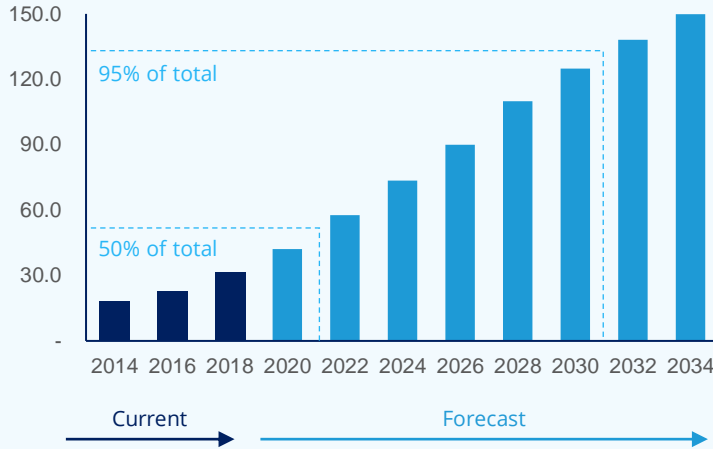
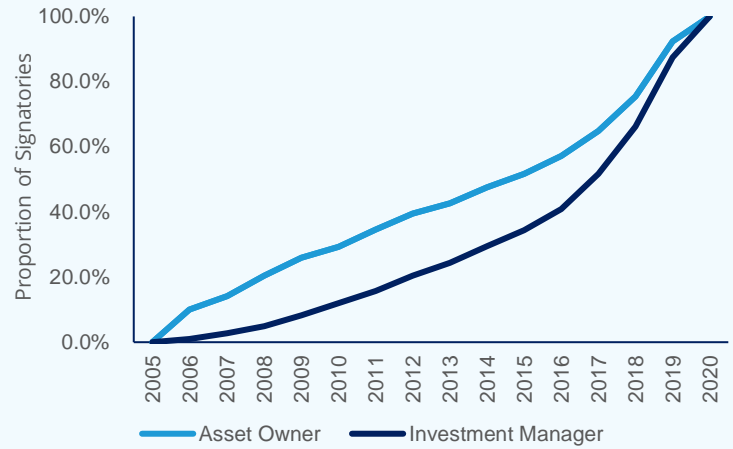


GLOBAL AUM INVESTED IN ESG MANDATES (USD TRILLION)¹

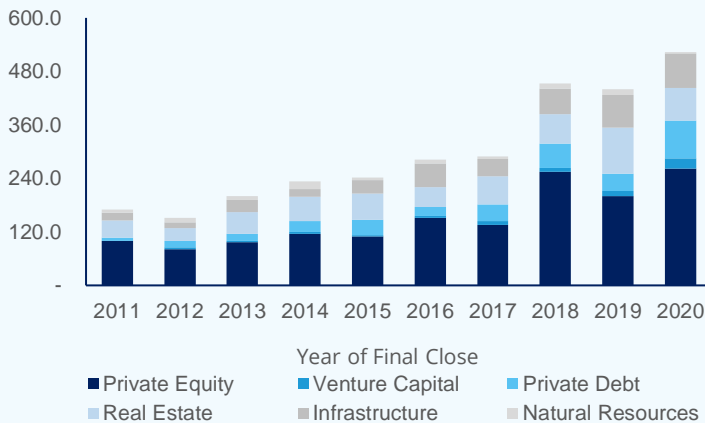


CUMULATIVE PERCENTAGE OF UN PRI SIGNATORIES²



The global AUM invested in ESG mandates is growing and is projected to be around USD 150T by 2034. Around 2,400³ major investors have signed up to the UN Principles for Responsible Investment (PRI) as the trend is shifting towards responsible investing.

ESG COMMITTED PRIVATE CAPITAL ASSETS UNDER MANAGEMENT BY ASSET CLASS⁴



ESG BECOMING AN IMPORTANT TOOL FOR INSTITUTIONS AS THEY LOOK TO MANAGE RISKS AND ENHANCE RETURNS⁵



84%

believe ESG- integrated portfolios perform as well or better than those that do not integrate ESG



75%

agree that they use ESG principles as a part of their investment strategy

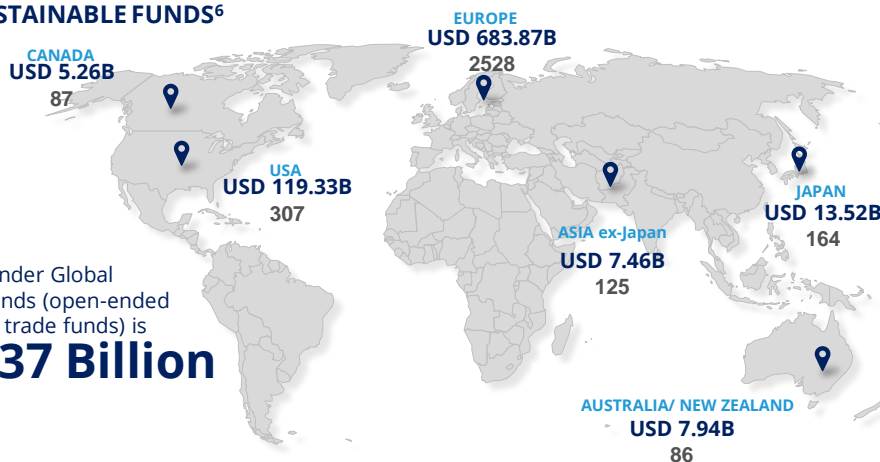


67%

agree that applying ESG factors into their investments can help to reduce risk

GLOBAL SUSTAINABLE FUNDS⁶

USD Billions



Total Assets under Global Sustainable funds (open-ended and exchange trade funds) is

USD 837 Billion

ESG investing has gathered momentum across the globe with more people investing in sustainable funds, as investors look for financial returns while achieving a positive impact.

■ Total Assets
■ Number of Funds

Global allocations to ESG investments are over USD 40 Trillion⁷ as of 2020 and are growing at a CAGR of 15.3%⁸ since 2016

¹Deutsche Bank (2019)

²UN PRI (2020)

³Barclays (2020)

⁴Preqin (2020)

⁵RBC Global Asset Management Survey (2020, over 800 respondents)

⁶Morning Star (2020)

⁷Credit Suisse (2020)

⁸Markets Media (2020)