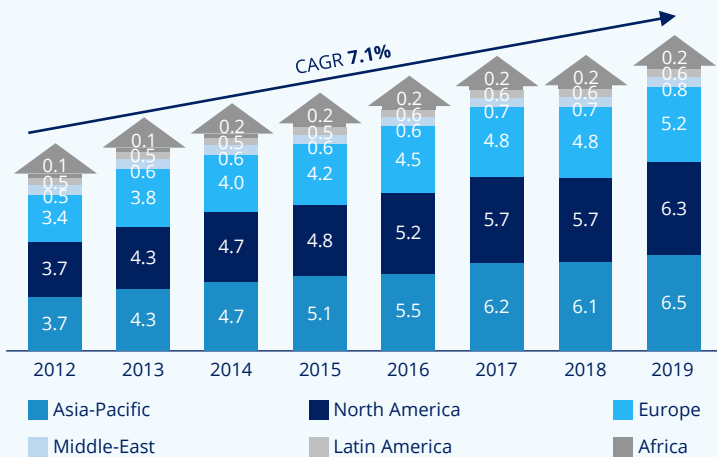


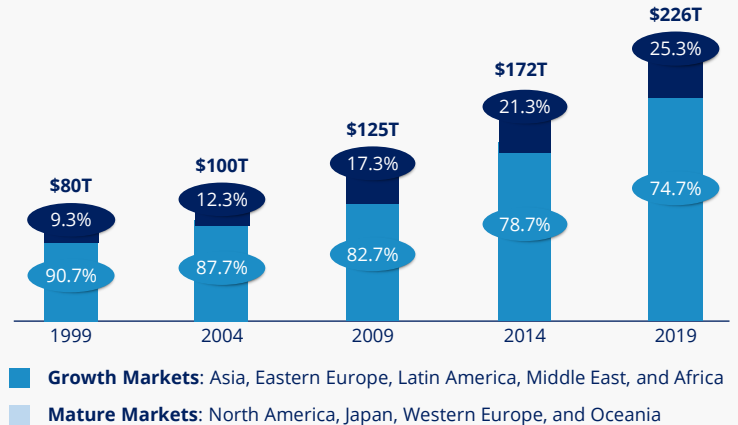


Number of HNWI by region (millions)¹



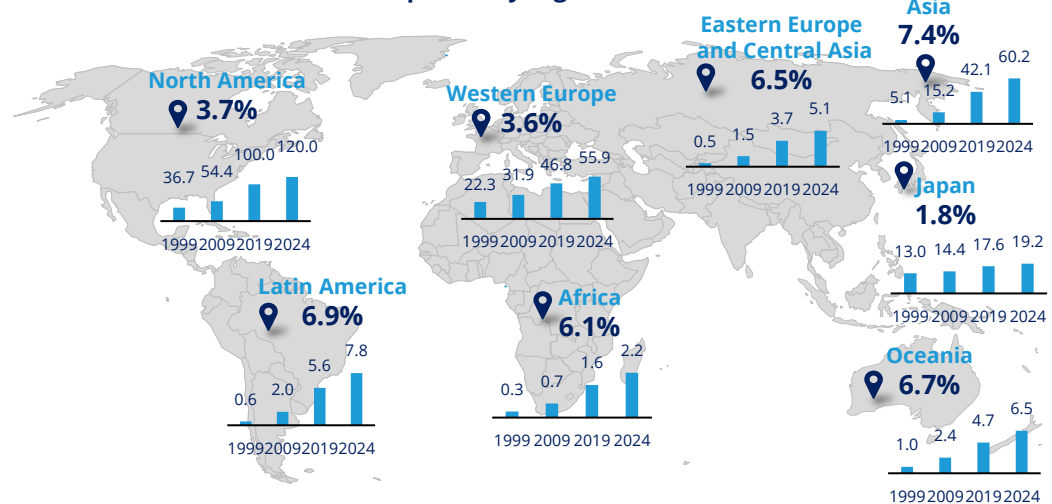
Growth markets are catching up to the mature markets²

Growth rate of wealth in various markets



The HNWI population has grown at an annualized rate of 7% from 2012-2019. Wealth held by growth markets like Asia, Eastern Europe, LATAM etc. has steadily increased from 9% (1999) to 25% (2019) of the global wealth.

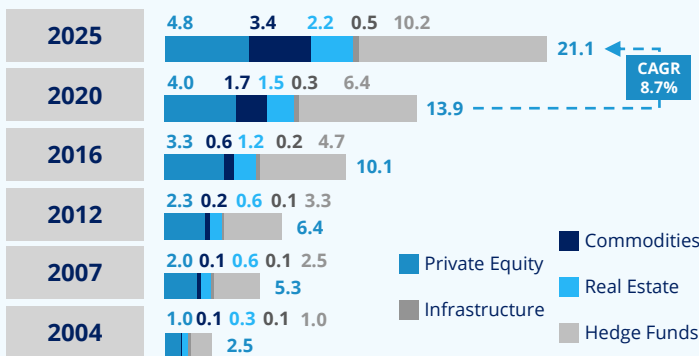
Wealth development by region in USD trillions²



Personal financial wealth has soared over the past two decades – nearly tripling on a global basis from **\$80.5T** at the end of 1999 to **\$226.4T** at the end of 2019.

Asia is the fastest growing region, which is forecasted to grow at an annualized rate of **7.4%** to reach **\$60.2T**.

Alternatives by type in USD Trillions³



With the global expansion of HNWI wealth, wealth managers are leaning towards alternative investment opportunities.

Alternatives are projected to growth at an annualized rate of **8.7%** from 2020 to 2025.

Personal financial wealth globally has nearly tripled to \$226 trillion at the end of 2019. The wealth gap separating mature markets and growth markets has narrowed dramatically.

Sources: (1) Capgemini: World Wealth Report 2020
(2) BCG: The Future of Wealth Management - A CEO Agenda 2020

(3) PWC: Asset & Wealth Management Revolution - Embracing Exponential Change 2020

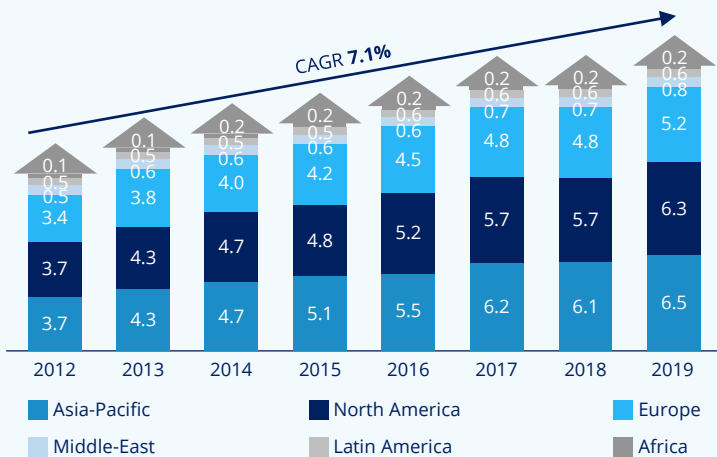
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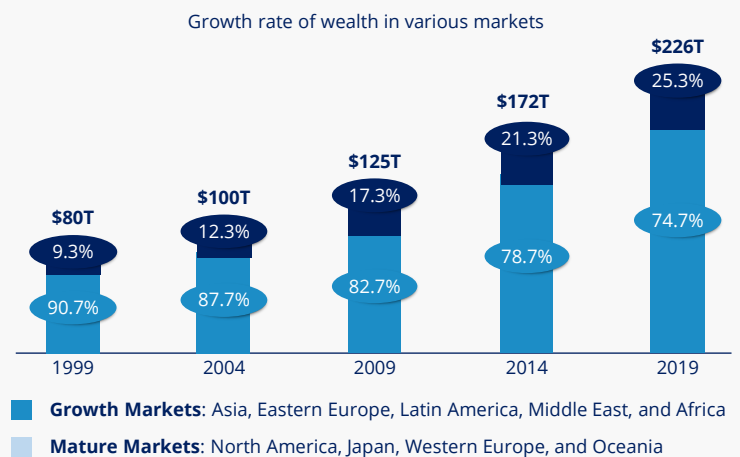
Note: The above graphs are estimated from the original sources



Number of HNWI by region (millions)¹



Growth markets are catching up to the mature markets²

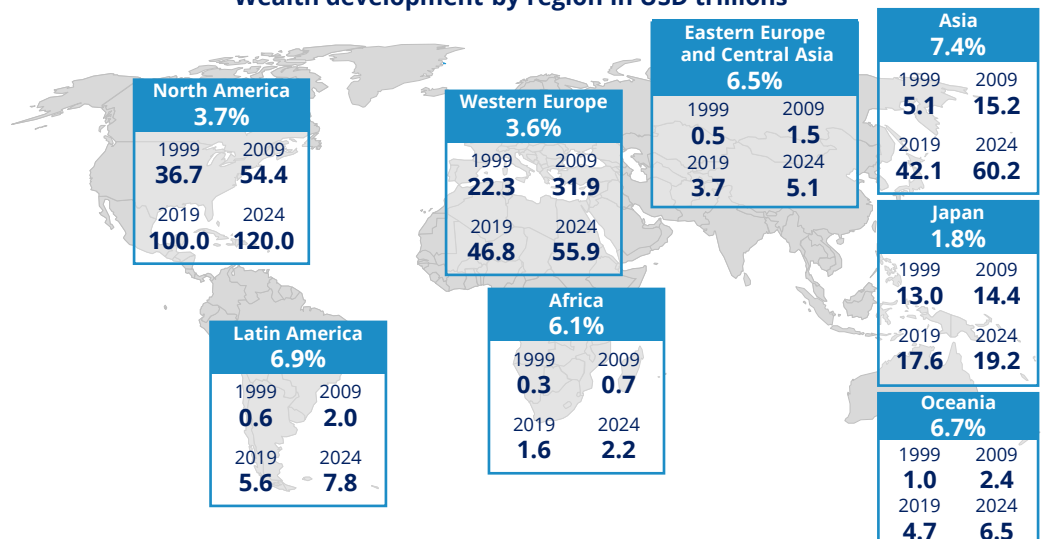


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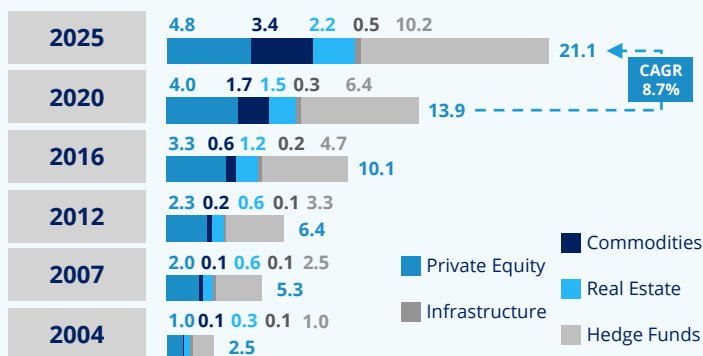
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